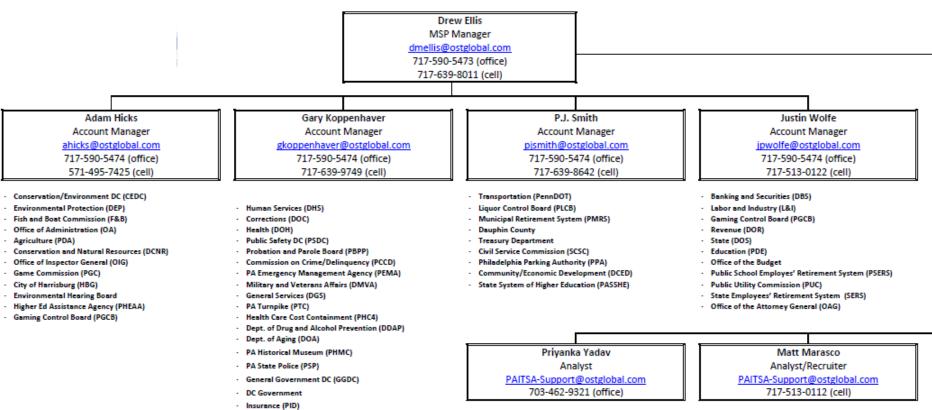






Organizational Chart w/ Agency Assignments as of August 2020



Contents



- What is PA ITSA?
 - OST Goals as MSP
 - Success Factors for Vendors
- General Candidate On Boarding Timeline
- Taking a Look at Vector VMS
- Requirements
- Submitting Candidates
- Interview Scheduling
- Engagements

OST Goals as MSP



- Active SDB Participation
- ◆ 95% Small Diverse Business (SDB) Commitment
- Equal opportunity to source candidates (e.g., 3-day window)
- High quality candidates
- Easy-to-use Vendor Management System (VMS)
- Rapid turnaround of requisitions to the vendor network once received from Commonwealth
- Negligible attrition and performance removal
- High Customer Service Survey Results
- Strong partnerships with stakeholders

Success Factors for Vendors



- Active Participation
- Quality Candidate Screening
- Process Compliance
- Performance Compliance
- Subcontract Compliance
- Open and Clear Communication with MSP
- Engagement with Resource

Onboarding Timeline (approx. 3-4 weeks)



• [

• Requirement is released

2

• Vendor will select a qualified candidate (or multiple candidates)

2

• Submit Candidate before Requirement Deadline (submitting after the deadline will always result in rejection)

1

 Submissions will be screened by OST Account Management and the most highly qualified forwarded to the Commonwealth Hiring Manager

5

• Hiring Manager will review resumes and begin the interviewing process

6

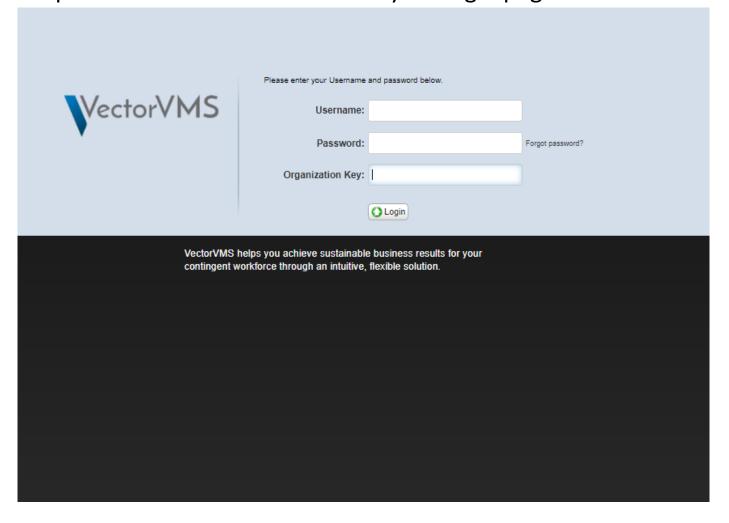
• Hiring Manager will make a decision on the requirement and request an Engagement

Vendor will accept the Engagement (this initiates the Background Check/PATCH)

VectorVMS: vms.vectorvms.com



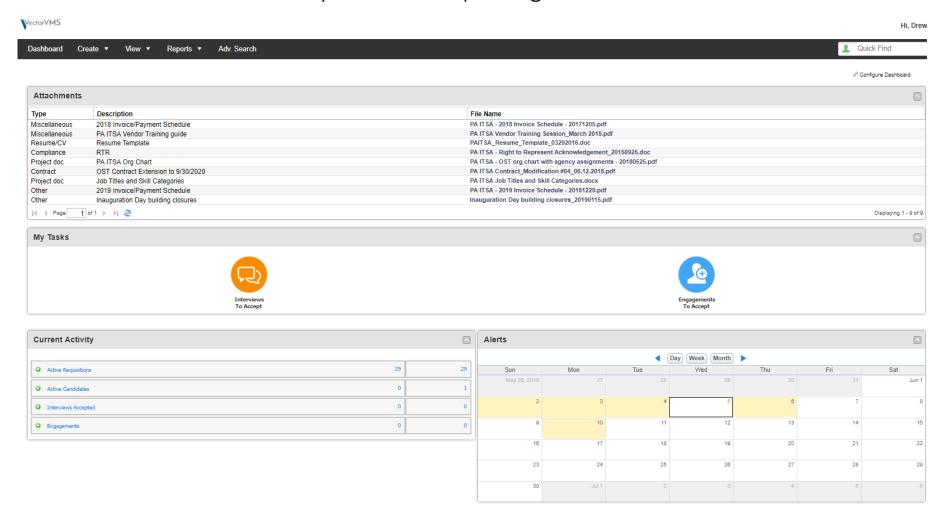
PA ITSA will issue the vendor their login credentials once all contractual prerequisites have been met. This is your login page view.



VectorVMS: vms.vectorvms.com

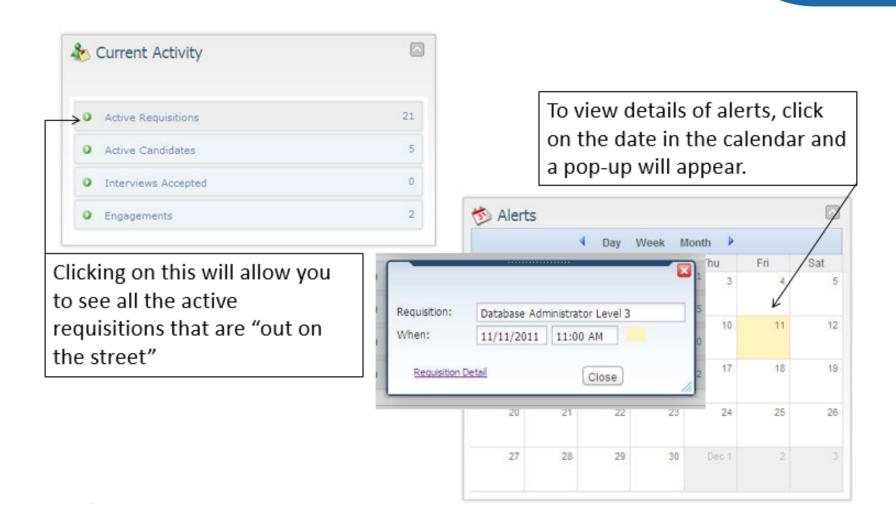


This is the main dashboard you will see upon login. Let's review!



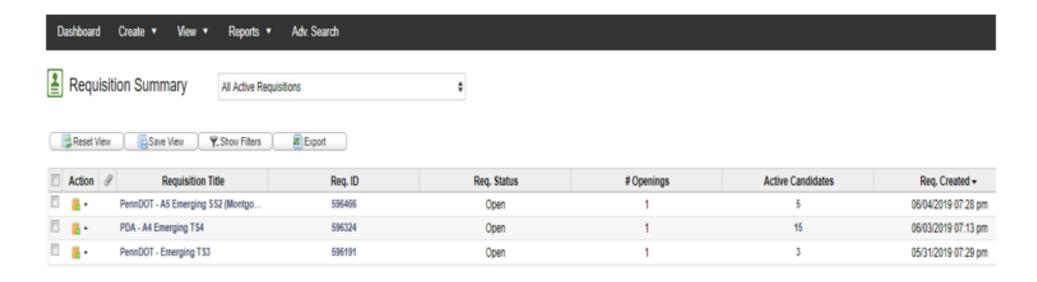
Let's take a closer look....





Requisitions!

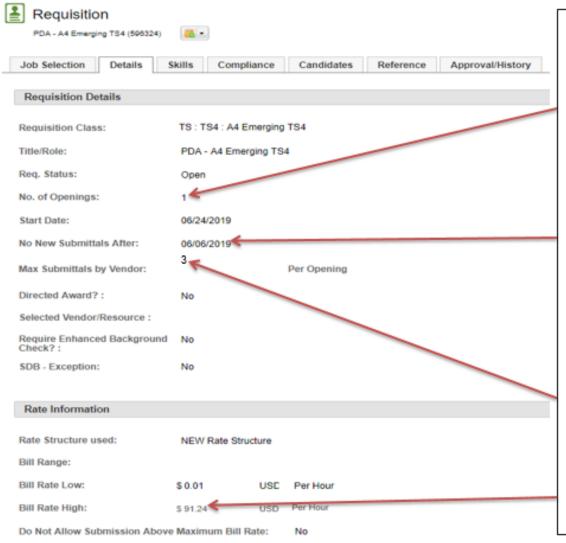




- This screen provides you with the different requisitions that are out "on the street" and their statuses.
- Before you can submit a candidate, you must review the Requisition Details

Requisition Details Part 1



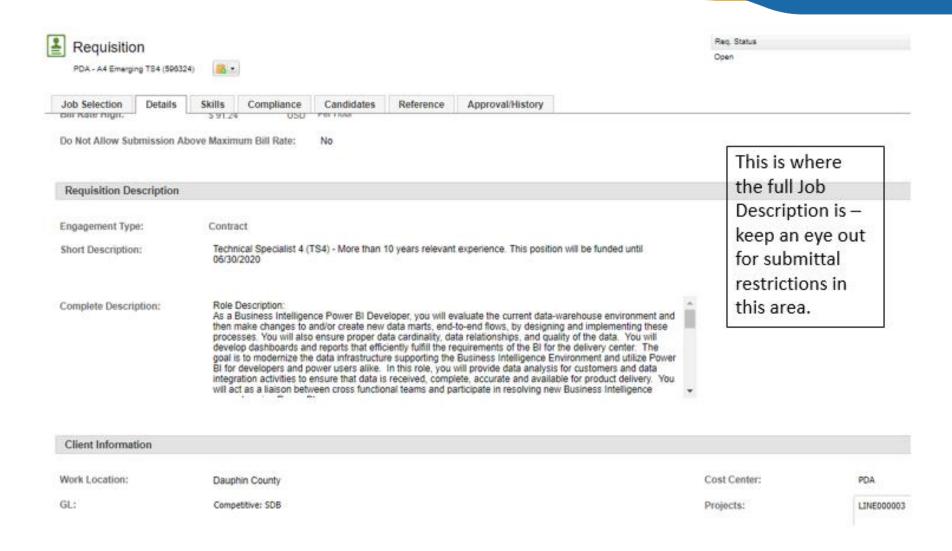


Description of Key Points:

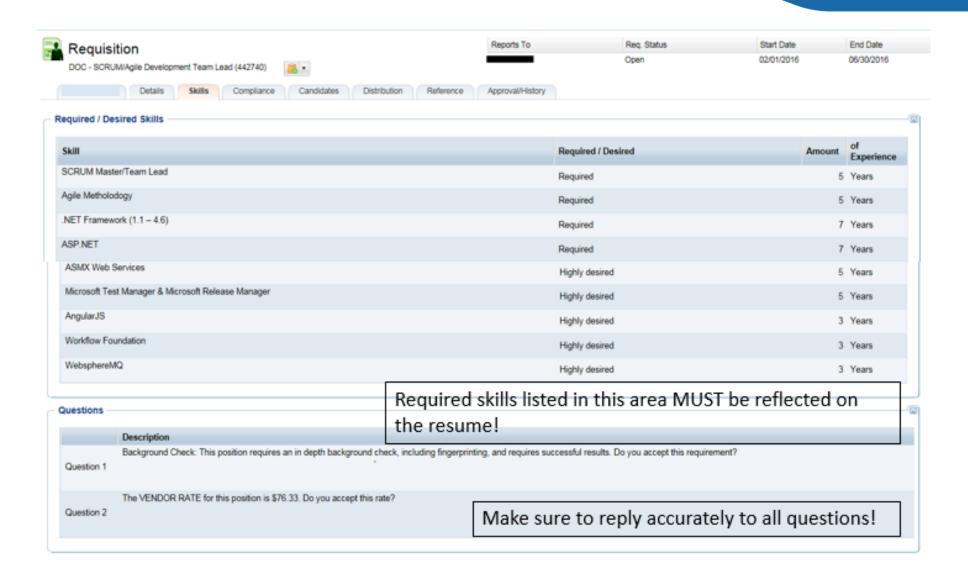
- "No. of Openings":
 Refers to the number of
 positions available
 under this Req (i.e. in
 this example, there is
 ONE position for hire)
- •"No New Submittals
 After": Signifies the
 deadline for submitting
 candidates. The exact
 time will always be 6PM
 ET sharp
- "Max Submittals": Currently Vector VMS is set for vendors to submit no more than 3 candidates
- "Bill Rate High": Refers to the exact bill rate to the Commonwealth

Requisition Details Part 2



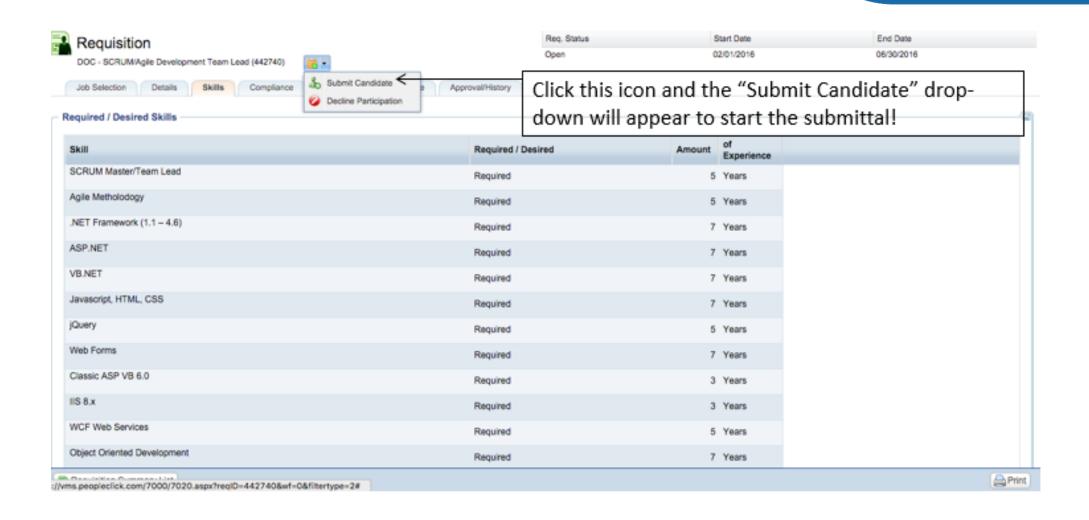






Compliance





Submitting a Candidate

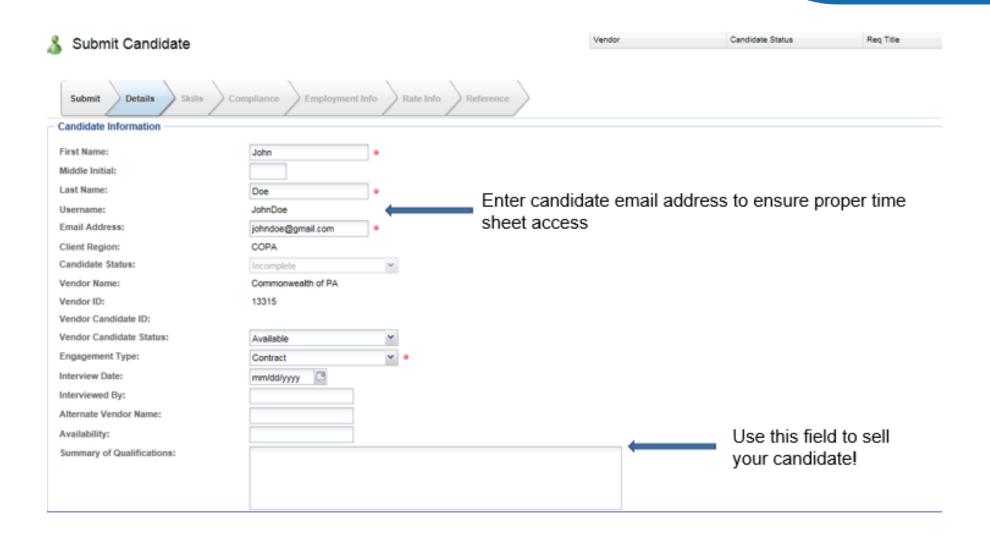


8	Submit Candidate	Ven	ndor	Candidate Status	Req Title
	Submit Details Skills Compliance Employment Info andidate Submission User Confirmation	Rate Info Reference	>		
	irst Name:				
	ast Name:				

You can also utilize the "Vendor Candidate ID" field to assign a number to your candidate. This helps in organizing your resources.

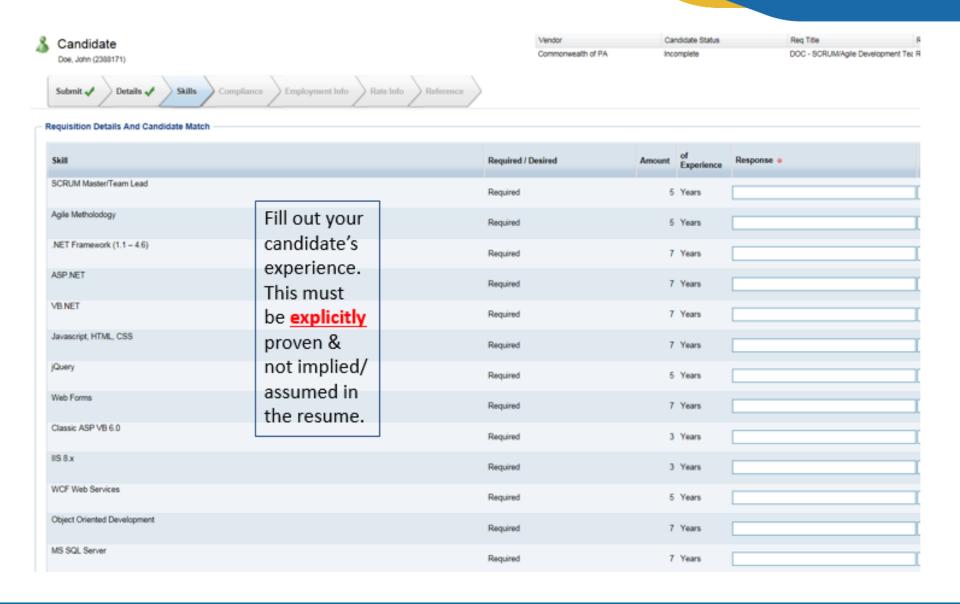
Submitting a Candidate (Details)





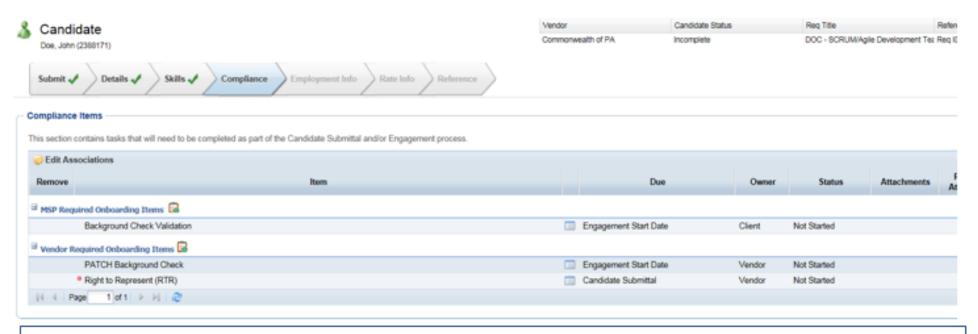
Submitting a Candidate (Skills)





Submitting a Candidate (Compliance)





Right to Represent and properly formatted resume are the only required documents at the time of submittal. PATCH is required at time of hire. You must upload the RTR in this tab, or you will not be able to go any farther.

Submitting a Candidate (Compliance)





Submitting a Candidate (Employment Info)

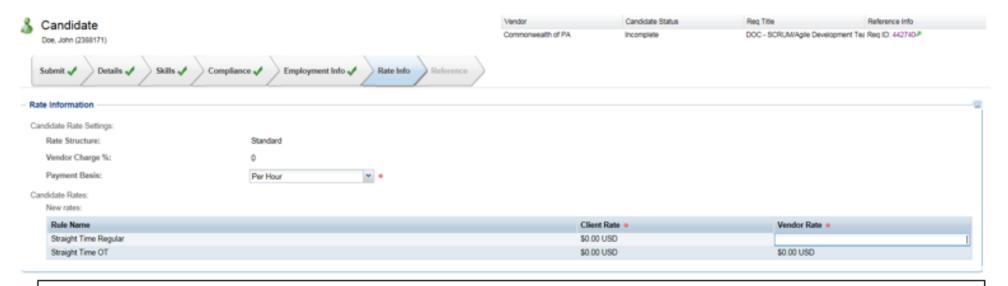


& Candidate		Vendor	Candidate Status	Req Title Refere
Doe, John (2388171)		Commonwealth of PA	Incomplete	DOC - SCRUM/Agile Development Tes Req IC
Submit Details Skills Compliance	Employment Info Rate Info Reference			
Candidate Employment Status				
Is Candidate currently employed by Vendor:	○ Yes ○ No			
Is/will be Paid-Employee/W2 to Vendor:	○ Yes ○ No •			
If not, list candidate employer if subcontracted to vendor:				
Independent Contractor:	○ Yes ○ No •			
If yes, incorporated or 1099/Self-Employed:	v			
Was Candidate ever contracted/employed by client:	○ Yes ○ No			
If yes, specify what type:	v			
If yes, when did the last employment end?:	mm/dd/yyyy - •			
If yes, why did the employment end?:	~			
If yes, detail previous contract/employment at client:				
Citizen Status:	¥			
Candidate Vendor Contact Information				
Vendor Contact:	Halgash, Elizabeth 👶 🔑 🔸			
Vendor Email:	ehalgash@ostglobal.com			
Vendor Contact Phone:				
Vendor Client Status:	Active			
Vendor Rep.:	Halgash, Elizabeth .\$ 🔑 •			

Complete the fields to reflect if your candidate is a 1099, W2 or Corp to Corp.

Submitting a Candidate (Rates)





When you enter your vendor rate, the client rate will auto-populate. The vendor rate must be the exact rate found on the rate card. OST will also include the Vendor rate to be submitted as one of the questions on the bottom of the skills tab. **Candidates with wrong vendor rates will be removed from consideration.**



Finding the Resume Template



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Overview

OST, Inc. (Optimal Solutions and Technologies) is the Commonwealth of Pennsylvania's Managed Service Provider for IT Staff
Augmentation (ITSA). OST facilitates the staff augmentation procurement process between Commonwealth hiring managers and ITSA
registered vendors. OST is partnered with PeopleFluent and provides a Vendor Management System that handles the worldow from
beginning to end. The PAITSA program is dedicated to transparency, continuous improvement of process efficiency, and providing
opportunities to the Small Diverse Business (SDB) community.

- ◆Go to http://paitsa.ostglobal.com
- Scroll to the bottom of the page and locate the Vendors box on the right
- ◀ Click on PA ITSA Resume Template link

Hiring Managers



OST Corp

- OST Website
www.ostglobal.com
- CMM Website
cmmilisstitute.com
- ISO Website
www.iso.org

Announcements

Vendors must be registered with ITSA as an SDB or Non-SDB. Please contact PATSA Support@ostglobal.com to request vendor registration information.

To the Vendor Community

We would like to thank the vendor community for helping make this program successful. Your feedback is valued as it helps us find areas to improve. Please continue to provide your comments and suggestions to us at PATSA-Support@ostglobal.com.

Small Diverse Business Registration

In order to participate in ITSAas a Small Diverse Business, companies must first be registered with the PADepartment of General Services Bureau of Small Business Opportunities

PA ITSA Goes Live October 1st

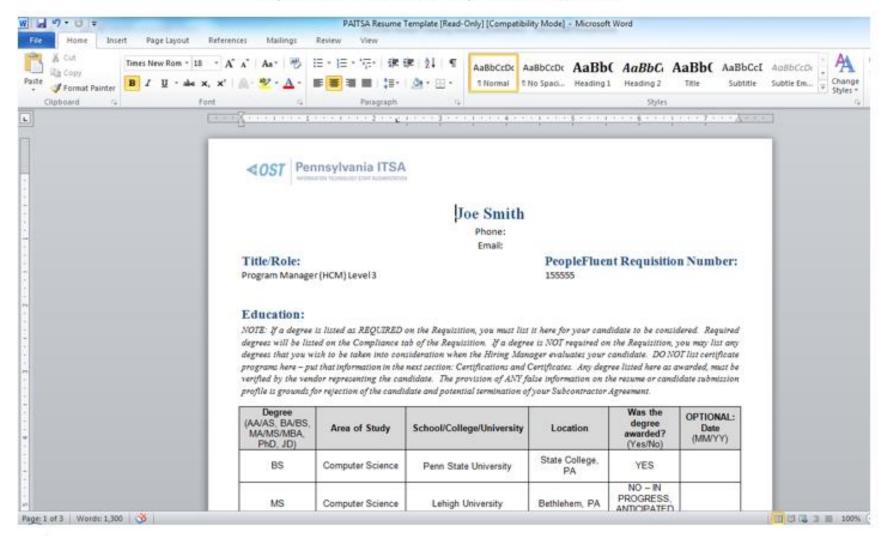
New Requisitions for IT Staff Augmentation needs will come through OST as of October 1, 2015. For questions on how to get started, email us at PATSA-Support@ostglobal.com.

Vendors

- PeopleFluent VM S Login
- PA BSBO SOB Registration
- Job Categories and Descriptions
- Vendor Rate Card
- PA IT SA Resume Template
- Right to Represent (RTR)



Open the resume template for review:





Education and Certifications must be shown in this table

Degree (AA/AS, BA/BS, MA/MS/MBA, PhD, JD)	Area of Study	School/College/University	Location	Was the degree awarded? (Yes/No)	OPTIONAL: Date (MM/YY)
BS	Computer Science	Penn State University	State College, PA	YES	
MS	Computer Science	Lehigh University	Bethlehem, PA	NO – IN PROGRESS, ANTICIPATED 12/2014	

Certification	Issued By	Date Obtained (MM/YY)	Certification Number (If Applicable)	Expiration Date (If Applicable)
Graduate Certificate in Computer Security & Information Assurance (CSIA)	University of Pennsylvania	IN PROGRESS – Expected 12/2014	N/A	N/A
PeopleSoft Human Resources 9 Consultant Certified Expert	Oracle	05/2014	1234567	N/A
Project Management Professional (PMP)	Project Management Institute (PMI)	10/2003	1234567	N/A

Employment History



24

List: Company & Title, Years Employed, Brief Description, and Technologies. Any skills pertaining to the required skills should be **bolded** or highlighted in the description. Please see example below:

State Government – Contractor

Project Manager / Sr. Program Manager

Oct 2006 - Present

- Hands on personnel and project management as the Project Manager of HCM Modules implementation project
 including PeopleSoft HCM 8.8 eRecruit, ePerformance, eCompensation and UPK, Enterprise Learning Management
 (ELM) and Workforce Analytics modules.
- Hands on personnel and project management as the Controller for the PeopleSoft HCM Payroll implementation.
- Utilized MS Project, MS Office, SharePoint, Planview and Project Management Institute (PMI) methodology to successfully monitor and report project performance and assure collaboration.
- Leveraging extensive knowledge of Government Human Resources practices, partnered with stakeholders to develop the PeopleSoft HCM strategic roadmap and developed the ERP strategic business framework.
- Evaluated various PeopleSoft HCM Modules including Enterprise Learning Management and Workforce Analytics for the PeopleSoft HCM strategic roadmap.
- Currently managing the deliverables of the HCM Modules implementation project.

Key Technologies/Skills: PeopleSoft HCM 8.8, eRecruit, eCompensation, Enterprise Learning Management, Performance Management, Workforce Analytics, UPK, Planview, MS Project, MS Office, SharePoint, MS Visio

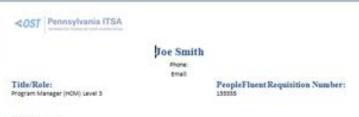
All REQUIRED skills listed in the Skills Response in PeopleFluent MUST BE SHOWN in the Employment History!

The Finished Resume...



PAGE 1

ADDITIONAL PAGES



Education:

NOTE: If a degree is listed at REGUISED on the Requisition, you must list it here for your condition to be considered. Required degrees: will be litted on the Compliance not of the Esquitition. If a degree it NOT required on the Esquitition, you may list any degree: Hat you with to be taken into consideration when the Hirring Manager evaluates your candidate. DONOT its certificate programs have - put that information in the next section. Coroffications and Corofficates. Any degree listed here as awarded, must be verified by the sendor representing the condidate. The provinter of ANT fairs information on the returns or condidate submittion profile is grounds for rejection of the condidate and potential termination of your Subcontractor Agreement.

Degree (AA/AS: BA/SS OPTIONAL Area of Study School/College/University Location (MMAYY) MANISHBA awarded? PhD: JO1 Computer Science Fenn State University PROGRESS MS Computer Science Lehigh University Bethlehem, PA. ANTICIPATED

Certifications and Certificates:

NOTE: If a certification is listed at REQUIRED on the Requisition, you must list it have for your condidate to be considered. Required seriffications will be intedion the Compliance and of the Requisition. For seriffication is NOT required on the Requisition. you may list any certifications that you wish to be taken into consideration when the Mining Manager evaluates your conditions. Any percification land here as obtained, must be resided by the rendor representing the condidate. The provision of ANT false information on the returns or conditions to be in the condition of the condition and promote termination of your Duffcontractor Agreement.

Certification	Issued By	Date Obtained (MM:YY)	Certification Number IIT Applicable	Expiration Date (If Applicable)
Graduate Certificate in Computer Security & Information Assurance (CSIA)	University of Pennsylvania	IN PROGRESS - Expected 12/2015	N/A	NA
PeopleSoft Human Resources 9 Consultant Certified Expert	Oracle	05/2014	1234667	N/A
Project Management Professional (PMP)	Project Management Institute (PMI)	19/2003	1234567	N/A

Employment History:

NOTE: The employment history provided here MCST substantials the experience that you have indicated on the PeopleFluence conditions submission. For example, if the Requision requires 12 years of experience, there must be a cumulative total of 12 years of experience detailed in this returns. Each work experience provided must explicitly call out all required shifts or experience that your

Page 1 of 5

OST Pennsylvania ITSA

candidate processes FROM TRET 208 (into height to indicate key terms in bod), and must provide contextor explanation to tappers the experience. For example, if the requirement is for PeopleSoft BCMS experience, you should write comoding like "Supported PeopleSaft HCM 8 implementation, including configuration, secting and deployment." DO NOT comply copy and pacts the required this from the PeoplePhant Regulation into the returns. OST will not consider that to could the requirement that recurses tubinopolice chained experience. DO NOT his required civilizon every work experience of his wicklift do not apply to every work experience. For example, If your condition has PeopleSigh BCM 8 experience on their macrimines; job, but not previous jobs ONEY (its that required this on the mattrecent job. ALL information provided in the returns must be accounts - (franklistes are found to have falleful information in order to past the covering process, they will be rejected. It is the render trespossibility to ensure that all information listed is tractiful. If sendors are found to have intensionally fall afterwarder to put the covering process, they will be auspended or arminesed from the ITSA program at OST's and the Commonwealth's discretion.

EXAMPLES:

State Government - Contractor

Project Manager / Sr. Program Manager

Oct 2006 - Present

- · Hands on personnel and project management as the Project Manager of HCM Modules implementation project including PeopleSoft HCM 8.6 eRecruit, ePerformance, eCompensation and UPK, Enterprise Learning Management. (ELM) and Workforce Analytics modules.
- Hands on personnel and project management as the Controller for the PeopleSoft. HDM Payroll implementation.
- . Utilized Mts Project, Mts Office, SharePoint, Planview and Project Management stetitute (PMI) methodology to successfully monitor and report project performance and assure collaboration.
- . Leveraging extensive knowledge of Government Human Resources practices, partnered with stakeholders to develop the Peopletoft HCM strategic roadmap and developed the ERP strategic business framework.
- Evaluated various PeopleSoft HCM Modules including Enterprise Learning Management and Workforce Analytics for the Peopletoft HCM strategic roadniss.
- . Currently managing the deliverables of the HCM Modules implementation project.

Kay Technologies/Skills: PeopleSoft HCM 5.5, effectuit, eCompensation, Enterprise Learning Management, Performance. Management, Workforce Analytics, URK, Planview, MS Project, MS Office, Sharefoint, MS Visio

Company One, Inc. - Full Time Employee

Director of PeopleSoft HCM and Financials

Nov 2004 - Oct 2006

- . Hands on personnell management as the director of the global PeopleSoft. HCM and Financials.
- Directed a Peopletoft 8.8 upgrade project to sucress.
- . Directed the worldwide Peopletoft ERP implementation program, replacing EMEA and APAC applications with PeopleSoft (Haze I)
- Utilized Ms Project and Ms Office and Project Management Institute (PMI) methodology to successfully monitor and report project performance.
- . Leveraging extensive knowledge of Human Resources and Financial practices developed and managed the PeopleSoft HCM and Financials strategic roadmap including the evaluation of the HCM expansion and outsourcing vs. in-house maintenance options

Key Technologies/Skills: PeopleSoft HCM 8.8, PeopleSoft Financials 8.4, MS Project, MS Office, MS Visio, Webstethods

Company Two, Inc. - Full Time Employee

PeopleSoft HCM Project Director Hands on personnel and project management as the director of the full cycle PeopleSoft. HCM 8.8 implementation.

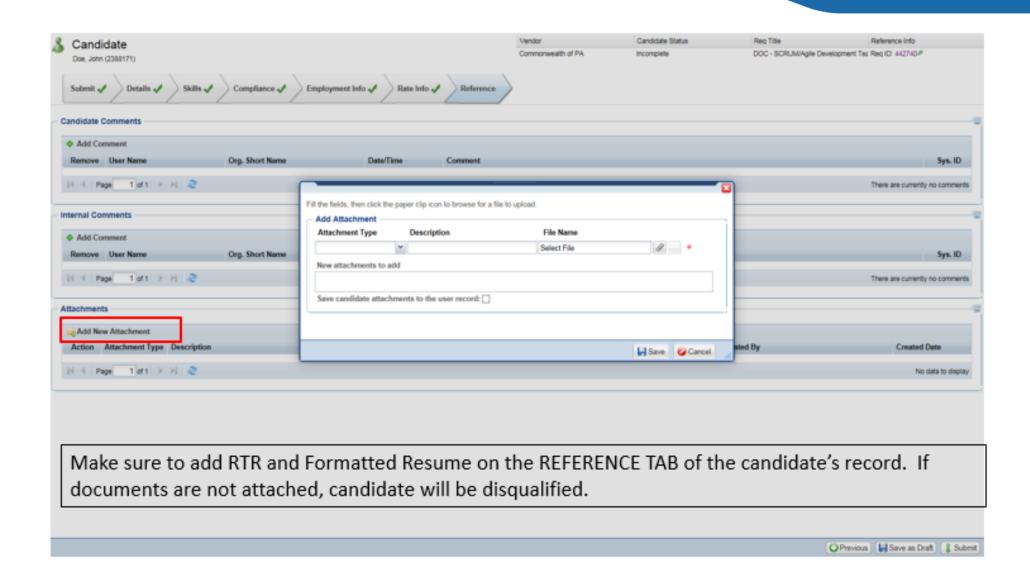
Aug 2003 - Nov 2004

- Leveraging extensive knowledge of Government Human Resources practices, successfully implemented Peoplefoft
- HOM 6.8 Time and Labor, ePerformance, eCompensation, ebenefits, ePey, eProfile modules early and under budget.

Page 2 of 5

Completing the Submission





Candidate Submission Checklist



- All columns are filled out in the Skills section.
- ✓ The candidate's years experience is equal to or greater than required years experience for all skills
- You have responded to all Questions for Requirement
- The resume is on the PA ITSA Resume Template
- There is no vendor information on the resume (name, logo, etc.)
- All certifications are listed
- All technologies and skills listed are shown in Employment History
- ✓ All necessary documents (RTR and Resume) are uploaded and in the correct format

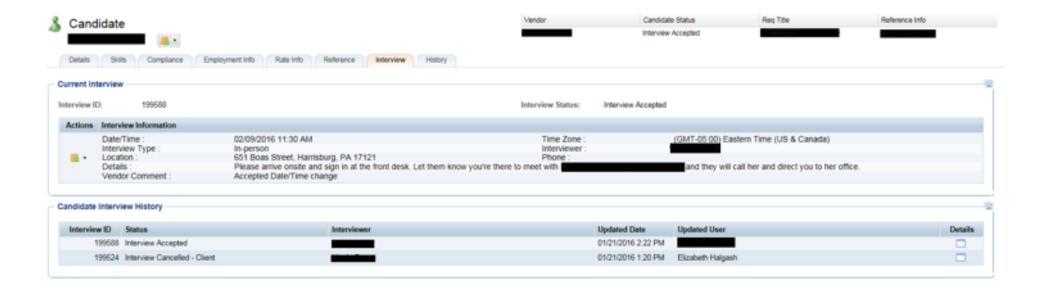
PA ITSA's Resume Screening Process



- The Account Management team will review all submissions to each requirement. The following are what would constitute a rejection of a submission:
 - All submissions after the 6PM ET deadline will not be accepted and will be immediately subjected to rejection.
 - Submitting a rate different from the vendor rate provided.
 - ALL required skills must be explicitly proven. No skills should be implied/assumed.
 - Resumes not following the PA ITSA Resume Guidelines are subject to rejection.
 - Duplicate submittals are automatically rejected.

Interview Scheduling





If an interview request conflicts with your candidate's prior engagements, make sure you do the following: Enter, in the "comment" field, the availability of your candidate. Then REJECT the interview. The Hiring Manager will then consider rescheduling.

Note: Always read the details. For instance, you may be asked to leave a contact number for your candidate's phone interview.

Accepting an Engagement

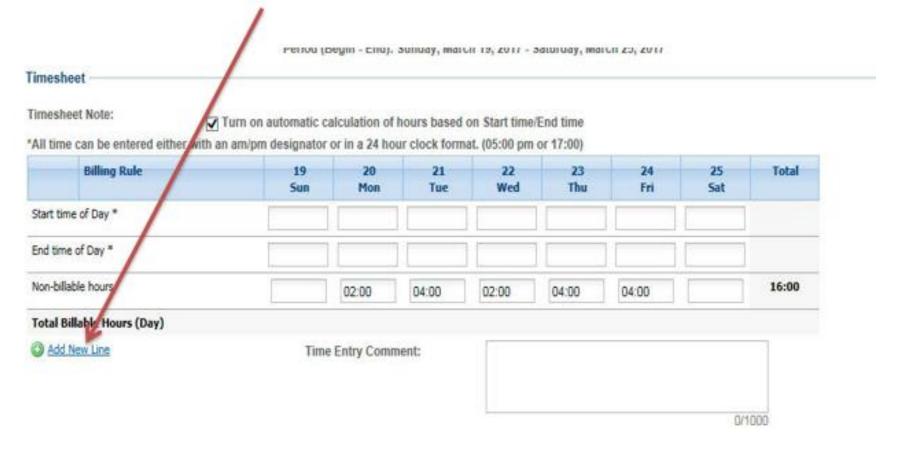


- OST will receive a notification that the engagement has been requested.
- You will receive a notification from the OST Account Manager to initiate the background check and confirm a start date.
- Upload PATCH check results.
- OST Account manager will create the engagement with the finalized start date and PATCH.

Submitting a Timesheet

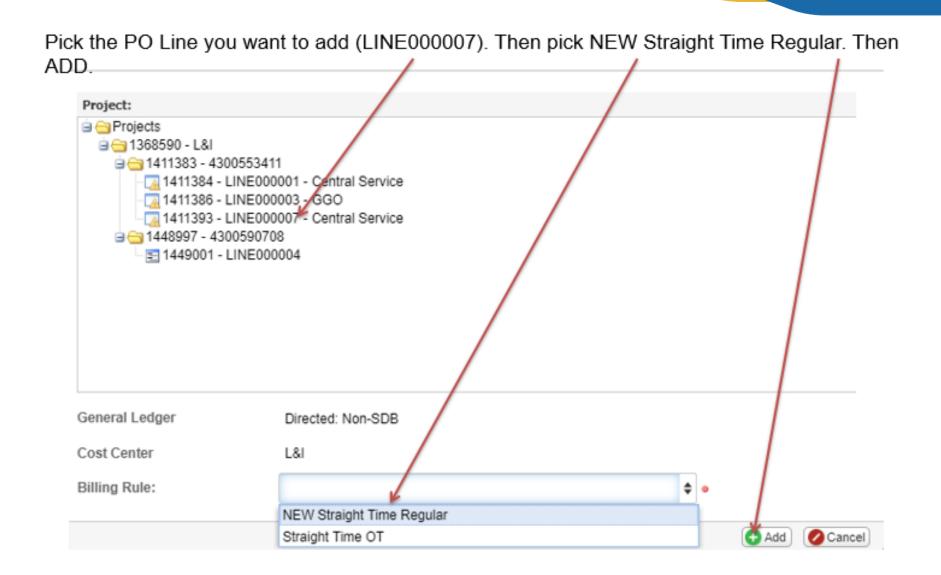


Click on "Add New Line"



Submitting a Timesheet (cont.)





Keep in Mind



- Duplicate Submittals are instances when two vendors submit the same candidate to a requirement. This situation always results in the rejection of the candidate entirely.
- A Right to Represent (RTR) is a written agreement that the vendor has exclusive rights to submit their candidate. The only two acceptable forms of this document is either a scanned, signed copy or a picture of an actual, signed document. No electronic signatures are acceptable.
- Other information you may need can be found at <u>www.paitsa.ostglobal.com</u>.





PAITSA-Support@ostglobal.com

Optimal Solutions and Technologies 5000 Ritter Rd, Suite 105 Mechanicsburg, PA 17055